

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

<u>Bimini Investments S.à r.l.</u> Name of Transferee	<u>The Royal Bank of Scotland plc</u> Name of Transferor
Name and Address where notices to transferee should be sent: 6, Rue Eugène Ruppert L-2453 Luxembourg Luxembourg Attn: Jerome Devillet Telephone: +352 26449 615 Email: <a href="mailto:Jerome.Devillet@intertrustgroup.com">Jerome.Devillet@intertrustgroup.com</a>	Court Claim # (if known): <u>14420</u> Amount of Claim: <u>\$60,477,320.81 *</u> Date Claim Filed: <u>9/16/2009</u>  Court Claim # (if known): <u>14414</u> Amount of Claim: <u>\$3,779,550.21 *</u> Date Claim Filed: <u>9/16/2009</u>  Phone: _____

With copies to:  
c/o Elliott Management Corporation  
40 West 57th Street  
New York, New York 10019  
Attn: Michael Stephan  
Telephone: 212 478 2310  
Facsimile: 212 478 2311  
Email: [MStephan@Elliottmgmt.com](mailto:MStephan@Elliottmgmt.com)

Last Four Digits of Acct #: \_\_\_\_\_

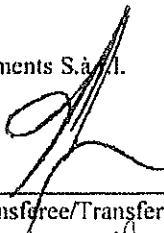
Last Four Digits of Acct#: \_\_\_\_\_

\* plus additional amounts as set forth in the proof of claim

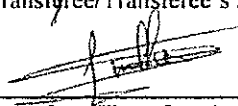
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

*[signatures on following page]*

Bimini Investments S.à.r.l.

By:   
Transferee/Transferee's Agent

Date: June 27, 2014

By:   
Transferee/Transferee's Agent

Date: June 27, 2014

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

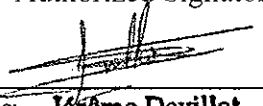
For value received, the adequacy and sufficiency of which are hereby acknowledged, The Royal Bank of Scotland plc (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Bimini Investments S.à r.l. (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc., et al. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11, Case No. 08-13555 (JMP) (Jointly administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$60,477,320.81 (the "Claim"), Proof of Claim No. 14420.

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27<sup>th</sup> day of June 2014.

Bimini Investments S.à r.l.

By:   
Name: **Elliot Greenberg**  
Title: Authorized Signatory

By:   
Name: **Jérôme Devillet**  
Title: Authorized Signatory

The Royal Bank of Scotland plc

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, The Royal Bank of Scotland plc (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Bimini Investments S.à r.l. (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc., et al. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11, Case No. 08-13555 (JMP) (Jointly administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$60,477,320.81 (the "Claim"), Proof of Claim No. 14420.

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27th day of June 2014.

Bimini Investments S.à r.l.

By: \_\_\_\_\_

Name:

Title:

By: \_\_\_\_\_

Name:

Title:

The Royal Bank of Scotland plc

By *RBS Securities Inc, its Agent*

By: *[Signature]* \_\_\_\_\_

Name:

Title: **Suzanne Glosoti**  
**Authorized Signatory**

EVIDENCE OF TRANSFER OF CLAIM

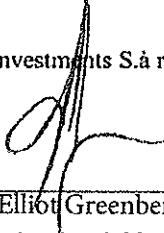
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, The Royal Bank of Scotland plc (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Bimini Investments S.à r.l. (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc., et al. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11, Case No. 08-13555 (JMP) (Jointly administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$3,779,550.21 (the "Claim"), Proof of Claim No. 14414.

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27<sup>th</sup>  
day of June 2014.

Bimini Investments S.à r.l.

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

The Royal Bank of Scotland plc

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, The Royal Bank of Scotland plc (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Bimini Investments S.à r.l. (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc., et al. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11, Case No. 08-13555 (JMP) (Jointly administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$3,779,550.21 (the "Claim"), Proof of Claim No. 14414.

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27th day of June 2014.

Bimini Investments S.à r.l.

By: \_\_\_\_\_

Name:

Title:

By: \_\_\_\_\_

Name:

Title:

The Royal Bank of Scotland plc

By *RBS Securities Inc, its Agent*

By: *[Signature]* \_\_\_\_\_

Name:

Title:

**Suzanne Glossoti**

**Authorized Signatory**